

Hong Kong E changes and Clearing Limited and The Stock E change of Hong Kong Limited

| | | | | | | | | | |
|---|---|-----|----------------|--------|---|-----|-----|--------|-----|
| A | | | | , BEH | | | | 68.68% | |
| | C | | | | | C | | C | 14A |
| L | R | . J | P _v | BEH F | | | | BEH | |
| | | | | C | | C | 14A | L | R |
| | | | | BEH. A | | P | S | | |
| | | | | C | | C | 14A | L | R |
| | | | | | | P | S | | 5%, |
| P | S | | | | | | | I | |
| S | | | | | C | 14A | L | R | . |

I. INTRODUCTION

T B , 24 M 2025, BEH, C , J
P_v BEH F C I A , , ,
, T C RMB5
RMB10 , , BEH, C J P_v v
, RMB3 , RMB1 RMB1 , .
P S , BEH,
C J P_v T C v , 60%,
20% 20%, .

II. CAPITAL INCREASE AGREEMENT

Principal Terms of the Capital Increase Agreement

- D : 24 M 2025
- P : BEH;
- T C ;
- J P_v ;
- BEH F (**Target Company**-)

I C : T T C
 BEH F RMB5 RMB10
 P S, , RMB5
 P_v BEH, C J
 C J P_v O_v , BEH,
 RMB3 , RMB1 RMB1 ,
 S, P BEH,
 C J P_v T
 C , 60%, 20%
 20%, .

C : T C I A
 :
 () C I A ()
 ;
 ()
 P S, ;
 () C I A
 C ;
 () C I A
 J P_v .

P, BEH, C, J, P, 10 B, D, C, I, A, E, T, C, S, T, C

III. SHAREHOLDING STRUCTURE OF BEH FINANCE

T, BEH F, P, S, :

| Name of shareholder | Immediately before completion of the Proposed Subscription | | Immediately after completion of the Proposed Subscription | |
|---------------------|--|-------------|---|-------------|
| | Registered capital of BEH Finance (RMB0'000) | Percentage | Registered capital of BEH Finance (RMB0'000) | Percentage |
| BEH | 300,000 | 60% | 600,000 | 60% |
| T C | 100,000 | 20% | 200,000 | 20% |
| J P | 100,000 | 20% | 200,000 | 20% |
| Total | 500,000 | 100% | 1,000,000 | 100% |

C , C , C

T P S, C BEH F C

D, M. J , BEH

J P, M.S BSCOMC (BEH) M .

J P, B .S D

C I A

B , D (I B C F

A M. J , M.S M. J)

B , C I A ,

C S

T P S, B B, N

F R , A

VI. INFORMATION OF THE PARTIES

BEH

BEH PRC

BSCOMC, S A

S, A C P , G B

M (北京市人民政府國有資產監督管理委員會). BEH

VIII. GENERAL MEETING

T C
 P S, .

A , , () , P
 S, () I B C
 P S, () G C P
 S; () L R, ,
 S 24 A 2025 (. . 15
 B. D ,), ,

IX. LISTING RULES IMPLICATION

A P S,
 5% , 25%, P S,
 C ,
 C 14 L R, .

A , BEH 68.68% ,
 C , C 14A
 L R, . J P_ψ BEH F , BEH
 C , C 14A L
 R, , BEH. A , P S,
 C , C 14A L
 R, . A P
 S, 5%, P S, ,
 I S , , C
 14A L R, .

BEH 5,886,444,144 S
 71.39% , C ,

P S, .

X. DEFINITION

| | | | | | | | |
|---------|---|---|---|--------------------------------------|---|-----------|-----|
| I | , | , | , | , | ψ | , | ψ |
| | ψ | | : | | | | |
| BEH- | | | | B E H C ., L . (北京能源集團有限責任公司), | | | PRC |
| | | | | | | C | |
| BEH F | - | | | BEH F C ., L . (京能集團財務有限公司), | | | PRC |
| T C | - | | | | | | |
| | | | | BEH | | | |
| B - | | | | | | D C | |
| BSCOMC- | | | | B S C O M C ., L . (北京國有資本運營管理有限公司), | ψ | ψ | |
| | | | | S A C P , | ψ | ψ | |
| | | | | G B M (北京市人民政府國有資產監督管理委員會) | | | |
| B D (-) | | | | (S , S , | | | |
| | | | |) | ψ | | |
| | | | | PRC / H K | | | |
| C I | - | | | | | 24 M 2025 | |
| A | | | | BEH, C , J | | Pψ | BEH |
| | | | | F | | BEH F | |
| | | | | | | RMB5 | |
| C - | | | | B J C E C ., L (北京京能清潔能源電力股份有限公司), | | | |
| | | | | | | PRCψ | H |
| | | | | S H K S E | | ψ | |
| D (-) | | | | () C | | | |
| H K - | | | | H K S A R | | | PRC |

H K S T S E H K L
E -

I B
C - C (M . H , M . Q H
M . H , - ,
D) I S
P S,

I F G C L ,
A - G T 6 () ,
C - , S , F , O (C 571
L H K),
C
I B C I
S P S,

I S BEH
S C

J P - B J P C ., L . (北京京能電力股份有限
公司), , BEH
S S E

L R - R G L S , T S
E H K L

PRC- C - P ' R , C ,
, , H K , M , S
A R T

P S - F , RMB5 BEH
C J P BEH,

RMB- R , PRC

S ()– () RMB1.00
C

S ()– () () C
%–

In this announcement, unless the context otherwise requires, the terms "associate(s)", "connected person(s)", "connected transaction(s)" and "subsidiaries" shall have the meanings given to such terms in the Listing Rules.

B B
Beijing Jingneng Clean Energy Co., Limited
CHEN Dayu
Chairman

B , PRC

24 March 2025

As at the date of this announcement, the executive directors of the Company are Mr. Chen Da u, Mr. Li Minghui and Mr. Zhang Wei; the non-executive directors are Mr. Zhou Jian u, Mr. Song Zhi ong and Ms. Zhang Yi; the independent non-executive directors are Ms. Zhao Jie, Mr. Wang Hong in, Mr. Qin Hai an and Ms. Hu Zhi ing.